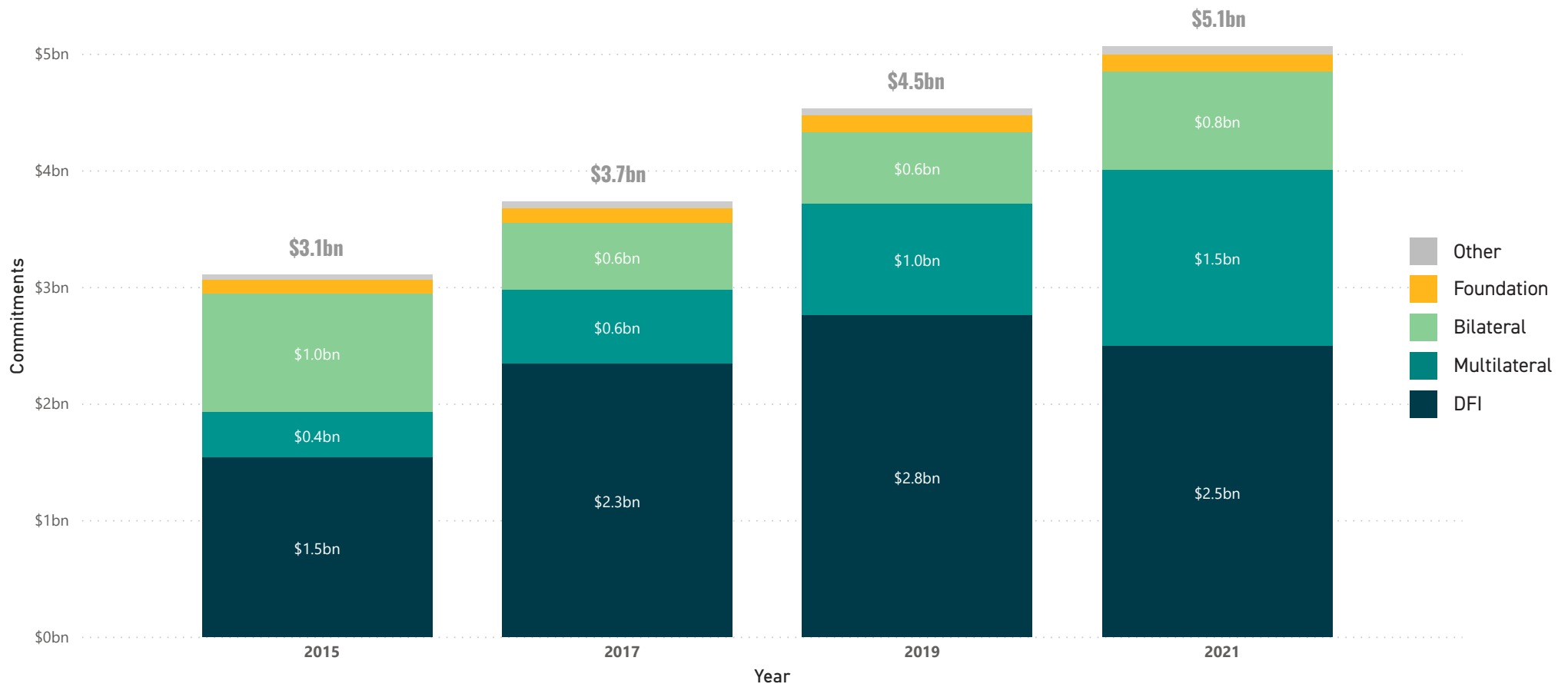


How much international funding is going to support financial inclusion in South Asia?

2021 CGAP Cross-Border Funder Survey
REGIONAL SNAPSHOT
SOUTH ASIA

Trends in regional commitments (by funder subtype, 2015-2021)



Source: CGAP Cross-Border Funder Survey 2015-2021, n=31 funders

Notes: Data reflects project commitments converted to USD using end-of-year exchange rates. For further information, please refer to the Funder Survey methodology at https://www.cgap.org/sites/default/files/2023-03/CGAP_Funder_Survey_2021_Methodology.pdf.

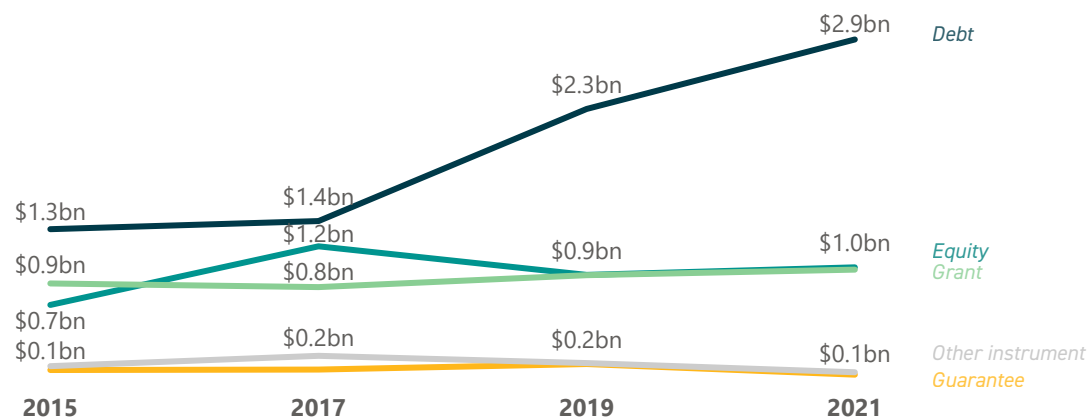
How do international financial inclusion funders fund in South Asia?

2021 CGAP Cross-Border Funder Survey

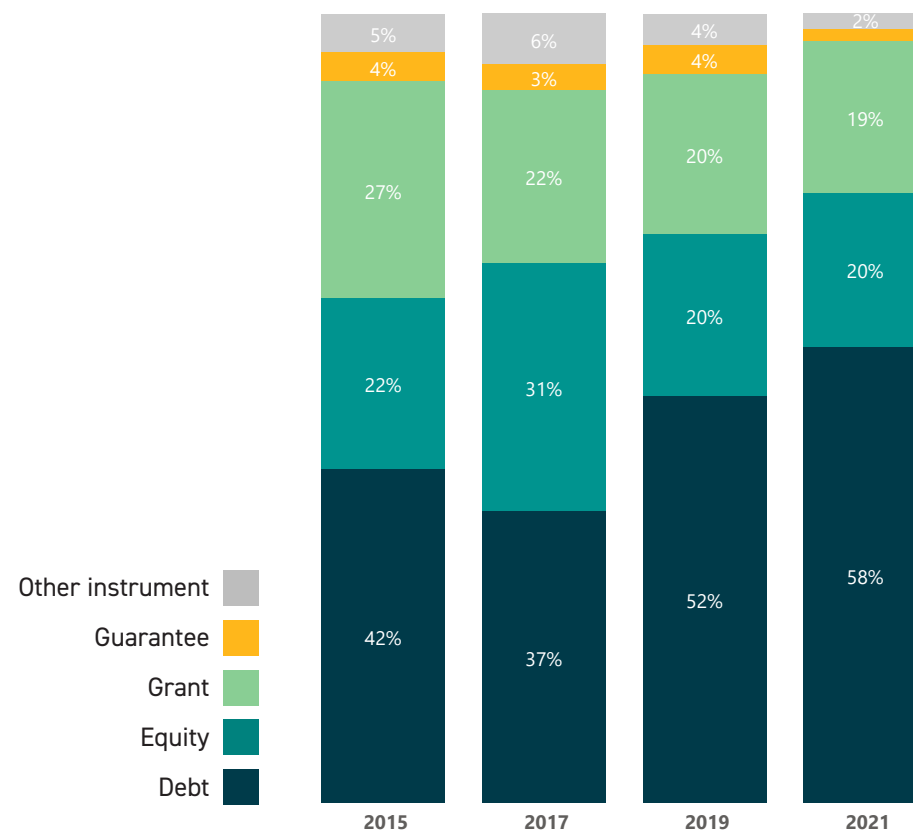
REGIONAL SNAPSHOT
SOUTH ASIA

Financial inclusion funding instruments (2015-2021)

Trends in commitments by instrument



Funding composition by instrument



Source: CGAP Cross-Border Funder Survey 2015-2021, n=31 funders

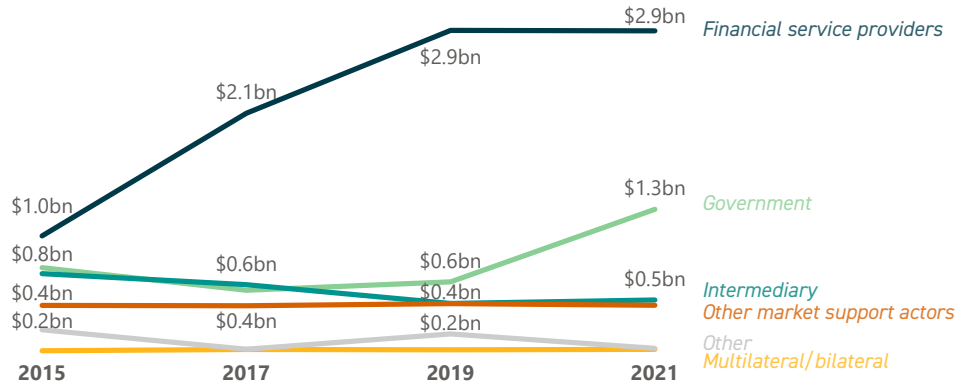
Notes: Data reflects project commitments converted to USD using end-of-year exchange rates.
Other = if none of the specified instruments apply or the instrument is undefined.

Who do international financial inclusion funders fund in South Asia?

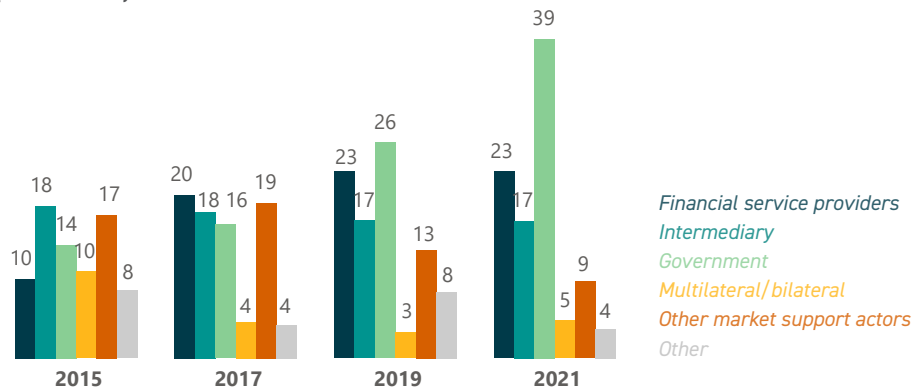
2021 CGAP Cross-Border Funder Survey
REGIONAL SNAPSHOT
SOUTH ASIA

Financial inclusion funding recipients (2015-2021)

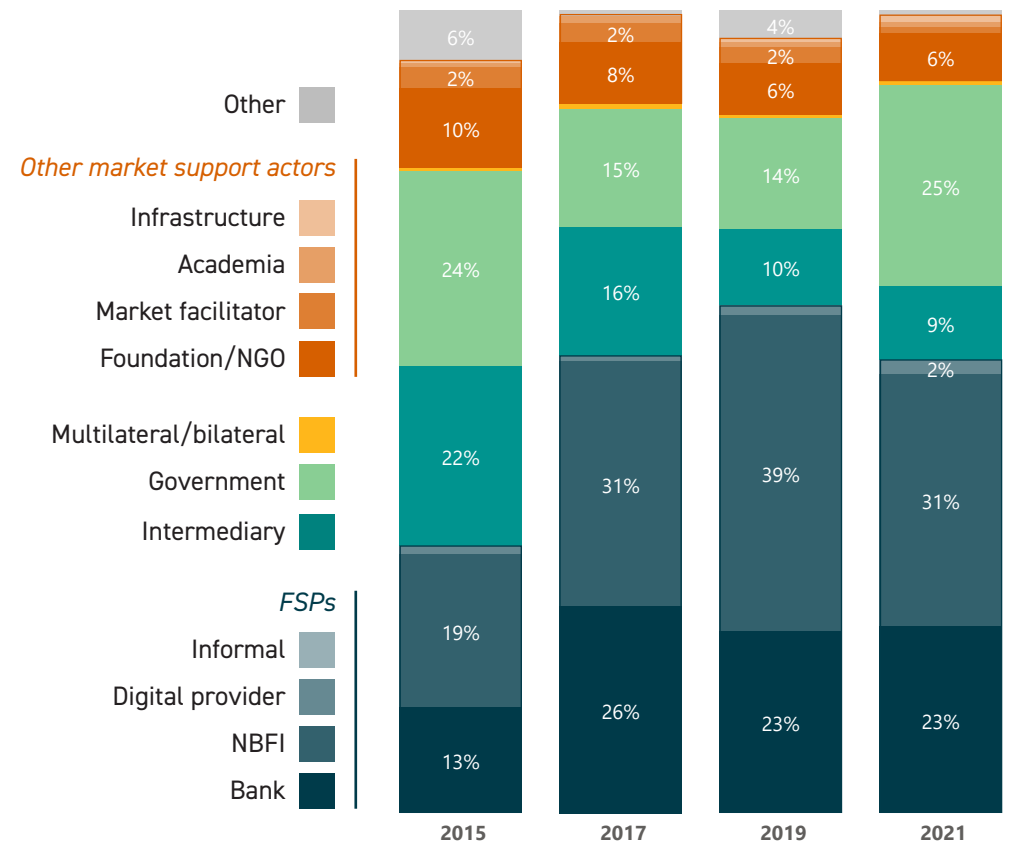
Trends in commitments by recipient type



Trends in average project size by recipient type (US\$ millions)



Funding composition by recipient type



Source: CGAP Cross-Border Funder Survey 2015-2021, n=31 funders

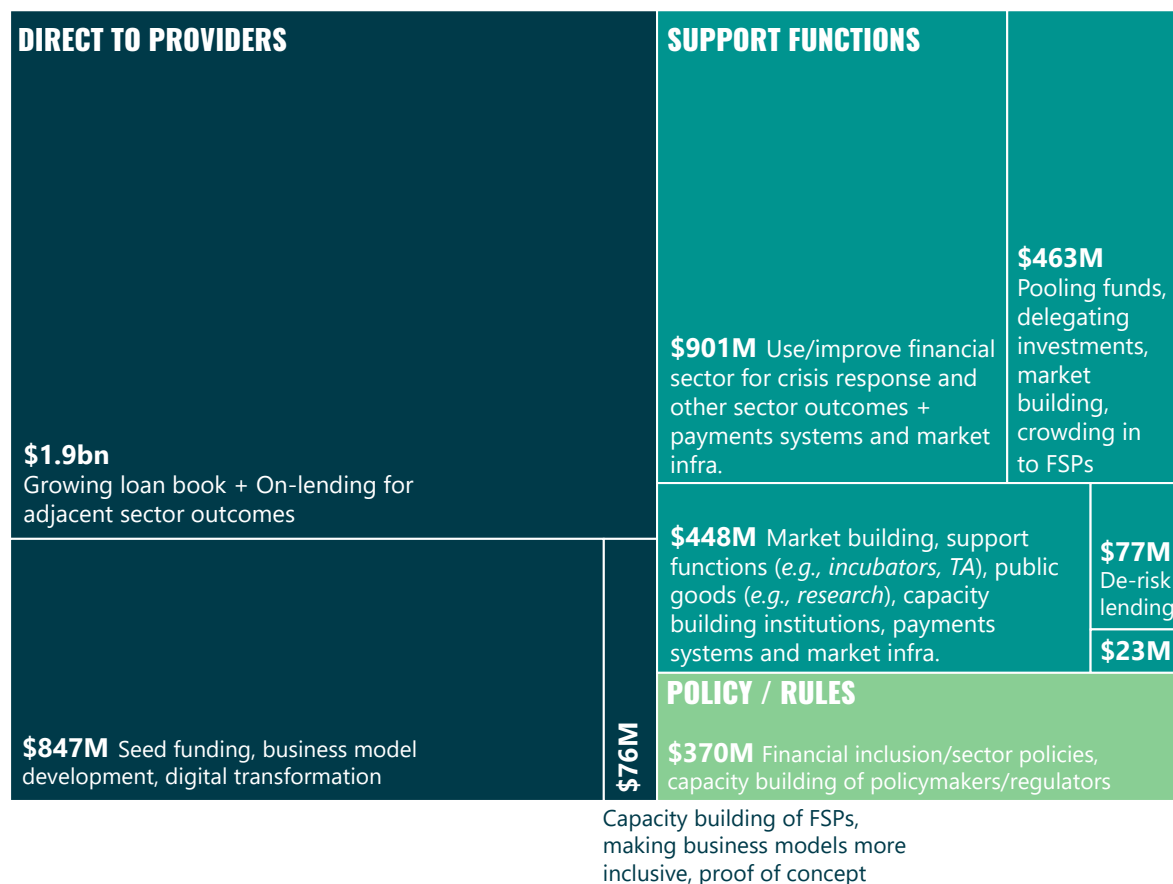
Notes: Data reflects project commitments converted to USD using end-of-year exchange rates. **FSPs** = Financial service providers; **NBFI** = Non-bank financial institution.

What do international financial inclusion funders fund in South Asia?

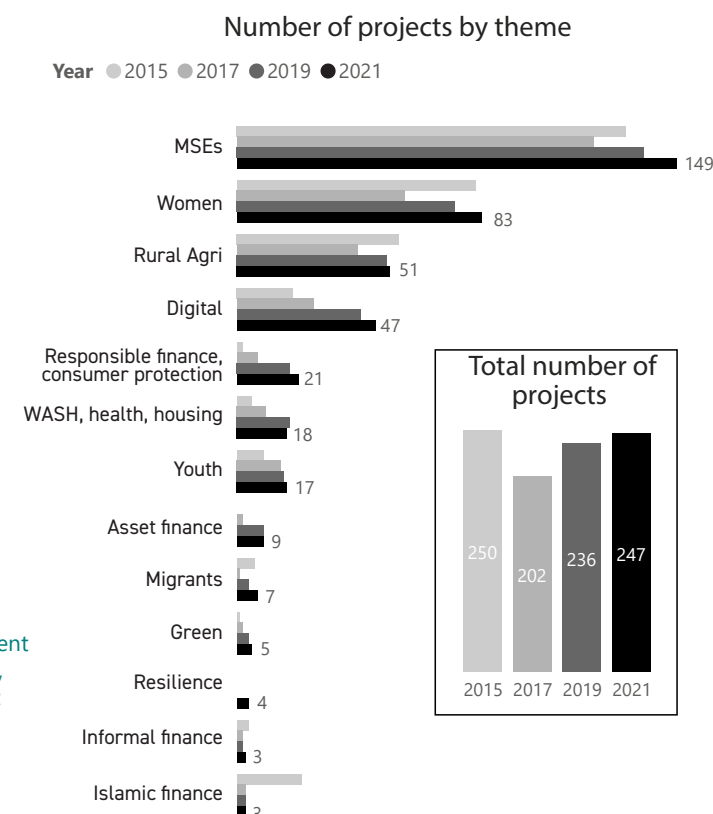
2021 CGAP Cross-Border Funder Survey

REGIONAL SNAPSHOT SOUTH ASIA

Commitments by funding purpose (2021)



Number of projects by theme (2015-2021)



Source: CGAP Cross-Border Funder Survey 2015-2021, n=31 funders

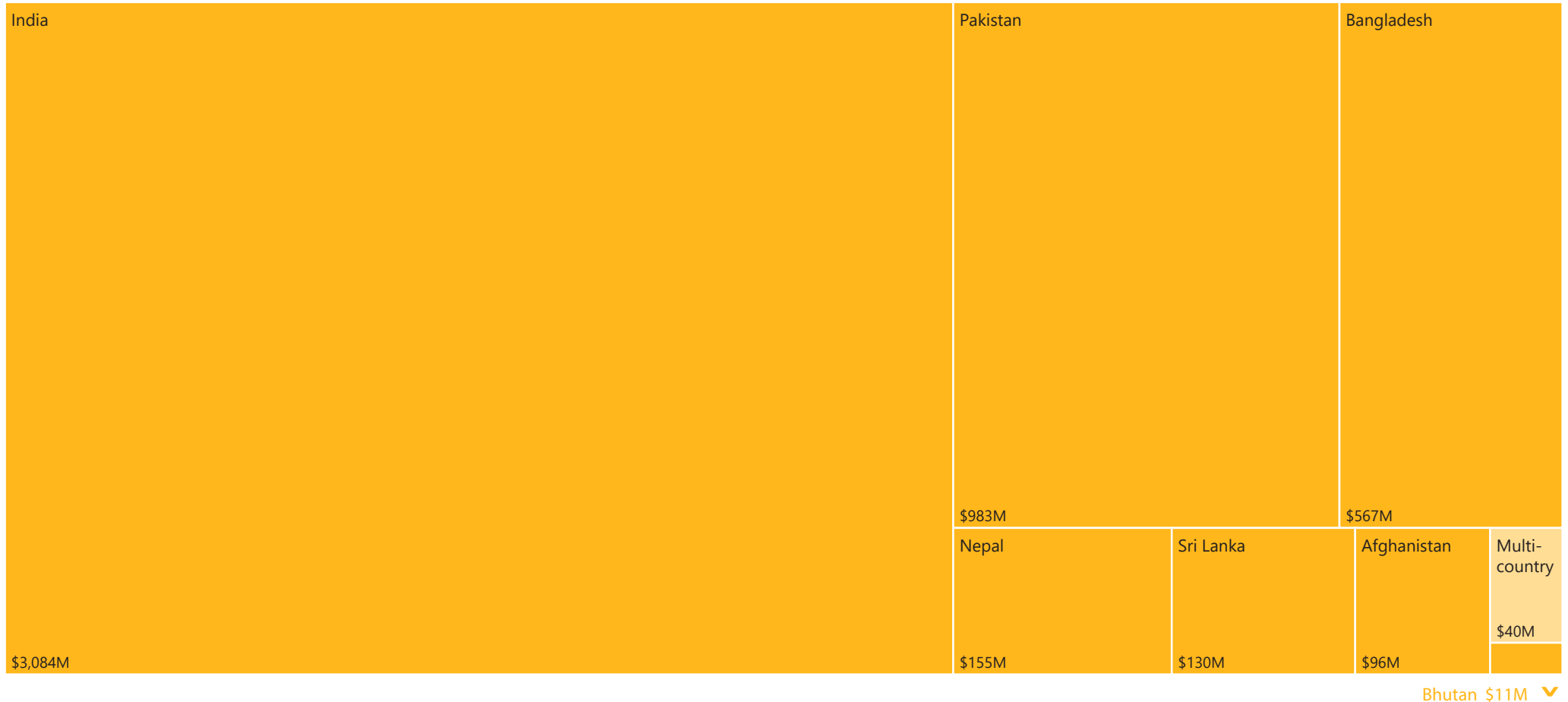
Notes: Data reflects project commitments converted to USD using end-of-year exchange rates. New for 2021, funding purpose has been derived by cross-referencing a project's funding instrument(s) and primary recipient type. More than one theme may be associated with the same project. **MSEs** = Micro and small enterprises.; **Rural Agri** = Rural and agricultural finance. For full definitions of themes and further information on the funding purpose typology, please refer to the Funder Survey methodology at https://www.cgap.org/sites/default/files/2023-03/CGAP_Funder_Survey_2021_Methodology.pdf.

Where do international financial inclusion funders fund in South Asia?

2021 CGAP Cross-Border Funder Survey
REGIONAL SNAPSHOT
SOUTH ASIA

Funding composition by country (2021)

Total regional commitments: **5.1bn**
12% of total reported financial inclusion commitments in 2021



Source: CGAP Cross-Border Funder Survey 2015-2021, n=31 funders

Notes: Data reflects project commitments converted to USD using end-of-year exchange rates. Regions are classified according to the World Bank's analytical grouping.